GRAPHITE

FOCUS

ELECTROCHEMICAL PERFORMANCE OF LAC KNIFE HIGH PURITY FLAKE IN THE ANODE AND CATHODE OF LITHIUM ION BATTERIES

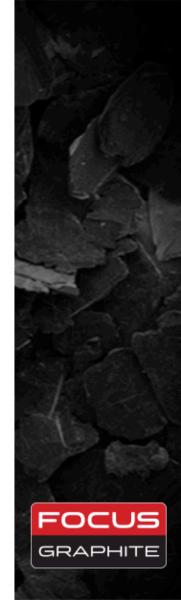
> 16th Annual Advanced Automotive Battery Conference Detroit, Michigan - June 14, 2016

Dr. Joseph E. Doninger, Director of Manufacturing and Technology Gary Economo, President and CEO



OUTLINE

- Lac Knife Graphite Project Overview
- Performance of Lac Knife Graphite and Synthetic Graphite in Li Ion Cells
- Long Term Cycling Performance of Lac Knife Graphite
- Production of Expanded Lac Knife Graphite
- Lac Knife Graphite as a Conductivity Additive in Cathodes
- Advantages of Using Lac Knife Graphite in Li Ion Batteries



LAC KNIFE GRAPHITE PROJECT Lac Knife, Québec, Canada



DRILL RIG & CORES

64.08

Fora







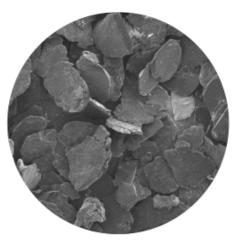
CLEANING CIRCUIT \longrightarrow



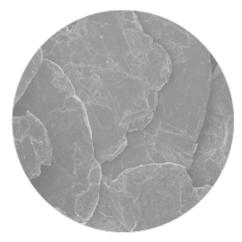
FLAKE PURIFICATION PROCESS



Flotation Concentrate Concentrate after Polishing



Lac Knife Graphite after Purification



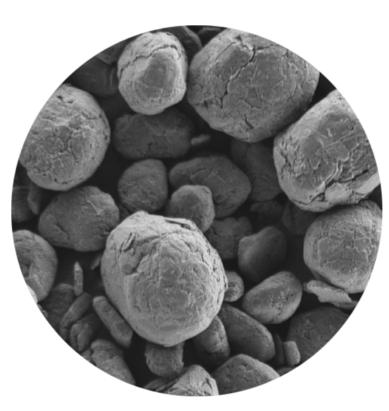
96% Cg

98.3% Cg

99.98%+ Cg

SCANNING ELECTRON MICROGRAPH (SEM) OF UNCOATED STANDARD-GRADE PURIFIED SPHERICAL

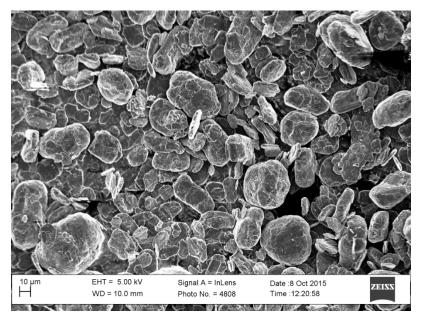
- SEM shows flake graphite has been successfully processed to produce spherical particles (SPG
- SPG was coated with carbon to reduce the Specific Surface Area (SSA) to make it suitable for use in Lithium-ion Batteries
- Coating also has the effect of reducing reactivity with the electrolyte further reducing the irreversible capacity loss



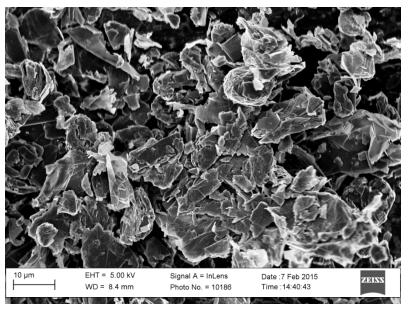


PERFORMANCE OF LAC KNIFE FLAKE GRAPHITE AND SYNTHETIC GRAPHITE IN LI ION COIN CELLS



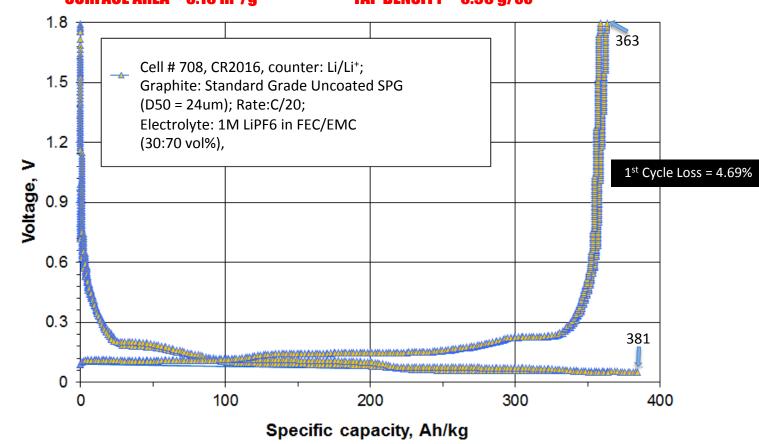


Coated Lac Knife Spherical Graphite



Commercial Grade of Synthetic Graphite

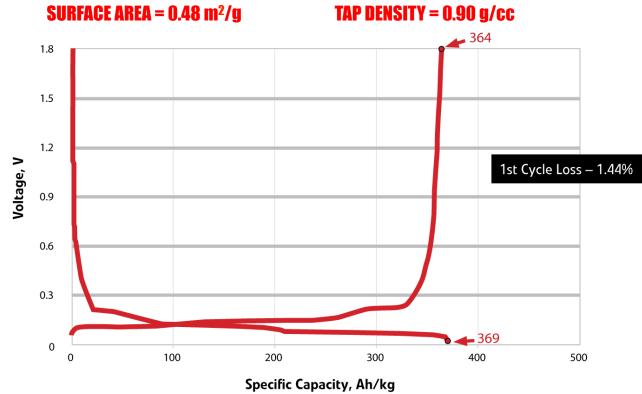
^{Fig.1} INITIAL GALVANOSTATIC CHARGE-DISCHARGE CURVES FOR STANDARD GRADE OF UNCOATED SPG SURFACE AREA = $5.15 \text{ m}^2/\text{g}$ TAP DENSITY = 0.96 g/cc



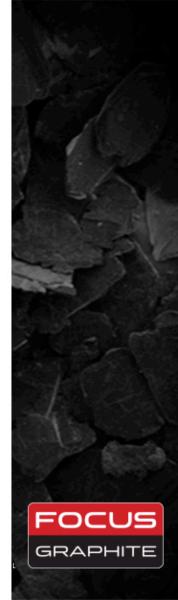
FOCUS

GRAPHITE

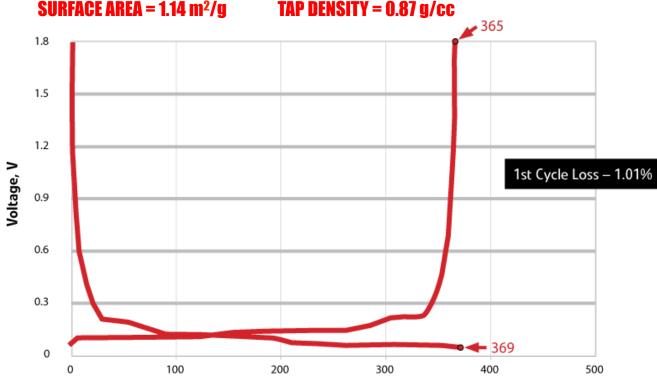
Fig.2 INITIAL GALVANOSTATIC CHARGE-DISCHARGE CURVES FOR STANDARD GRADE OF COATED SPG



Cell #736. CR2016, counter: Li; Graphite: Standard Grade Surface Coated SPG; Rate: C/20; Electrolyte 1M LiPF6 in FEC/EMC (30:70 vol%)



^{Fig.3} INITIAL GALVANOSTATIC CHARGE-DISCHARGE CURVES FOR FINE GRADE OF COATED SPG SURFACE AREA = $1.14 \text{ m}^2/\text{g}$ TAP DENSITY = 0.87 g/cc



Specific Capacity, Ah/kg

Cell #705. CR2016, counter: Li; Graphite: Fine Grade Surface Coated SPG; Rate: C/20; Electrolyte 1M LiPF6 in FEC/EMC (30:70 vol%)

FOCUS

GRAPHITE

Fig.4 INITIAL GALVANOSTATIC CHARGE-DISCHARGE CURVES FOR SYNTHETIC GRAPHITE #1

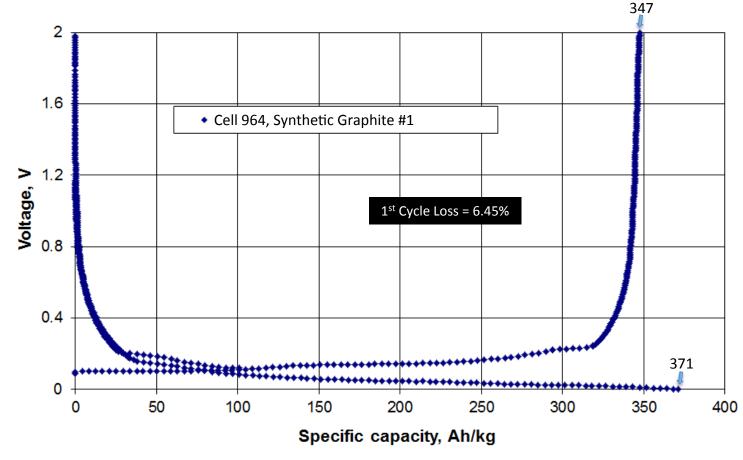
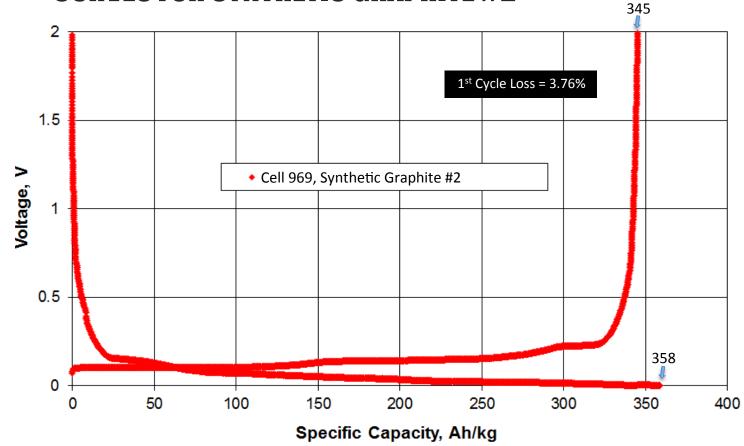


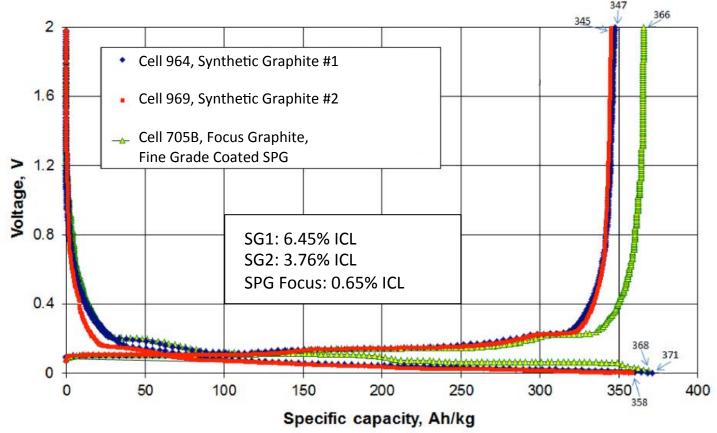


Fig.5 INITIAL GALVANOSTATIC CHARGE-DISCHARGE CURVES FOR SYNTHETIC GRAPHITE #2



FOCUS GRAPHITE

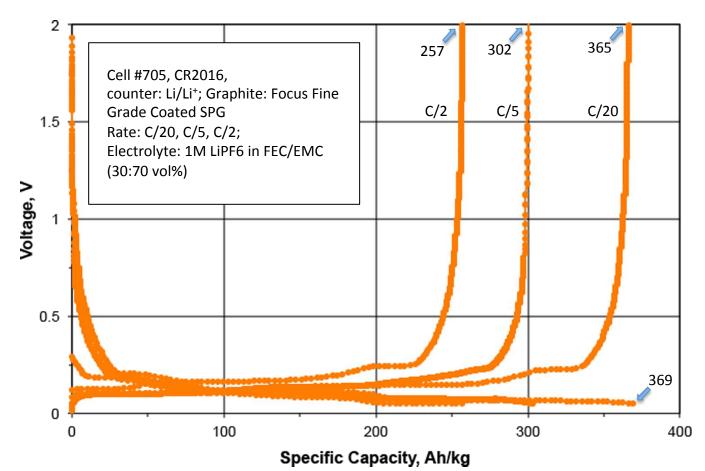
Fig.6 INITIAL CHARGE-DISCHARGE CURVES FOR LAC KNIFE FLAKE GRAPHITE COMPARED WITH SYNTHETIC GRAPHITE



FOCUS

GRAPHITE

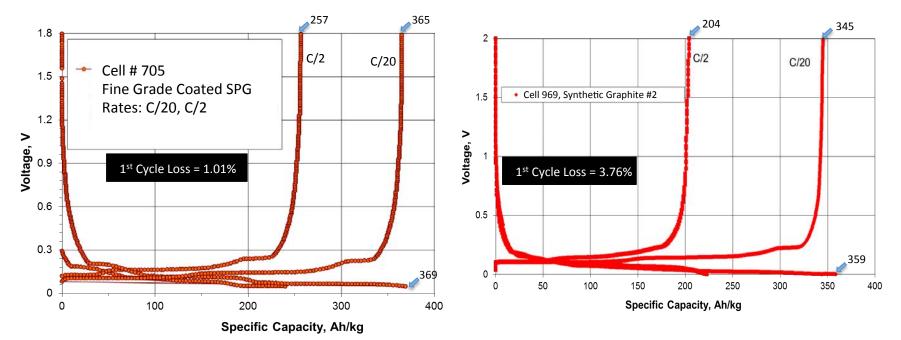
Fig.7 GALVANOSTATIC CHARGE-DISCHARGE CURVES FOR FINE GRADE OF CARBON COATED SPG AT C/20, C/5 AND C/2 RATES IN CR2016 HALF CELLS



Cycling Protocol: 3 cycles at C/20 2 cycles at C/10 1 cycle at C/5 20 cycles at C/2



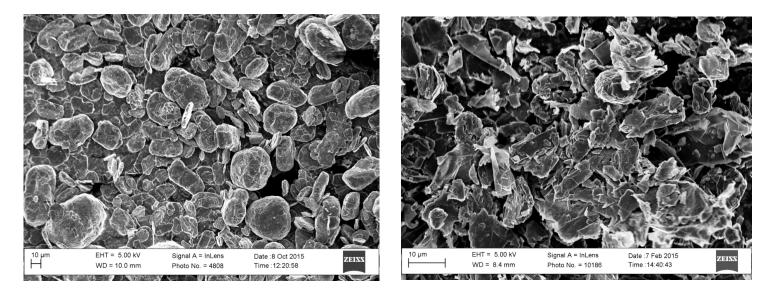
Fig. 8 CHARGE-DISCHARGE CURVES FOR CARBON COATED SPG & SYNTHETIC GRAPHITE at C/20 and C/2 RATES IN CR2016 HALF CELLS



- The reduced C/2 Rate values are due to design limitations of the cells and not due to the graphite .
- The Lac Knife cell does show a higher specific capacity (256 Ah/kg) at the C/2 Rate than the synthetic cell (204 Ah/kg) at the same rate.



Fig.⁹ PERFORMANCE OF LAC KNIFE FLAKE GRAPHITE AND SYNTHETIC GRAPHITE IN LI ION COIN CELLS

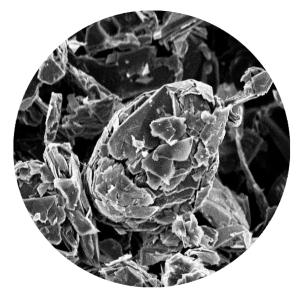


Coated Lac Knife Spherical Graphite

Commercial Grade of Synthetic Graphite



LONG TERM CYCLING PERFORMANCE OF LAC KNIFE GRAPHITE







Spherical Graphite

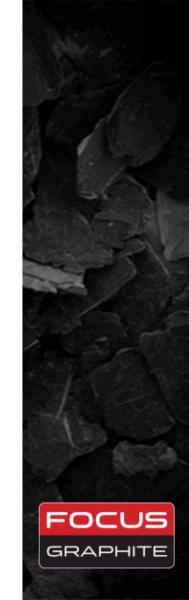
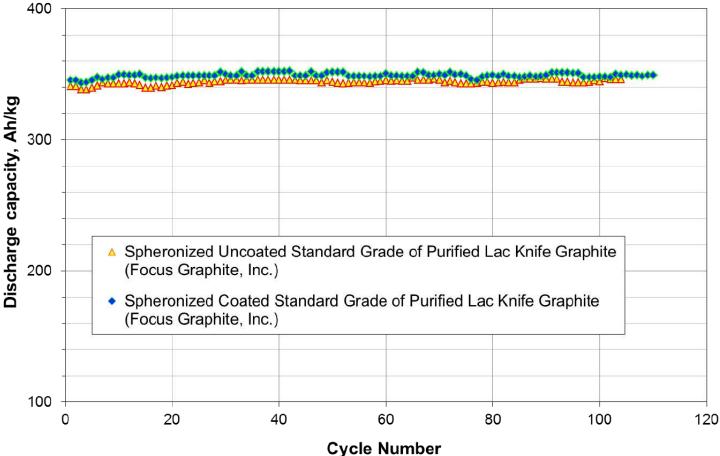


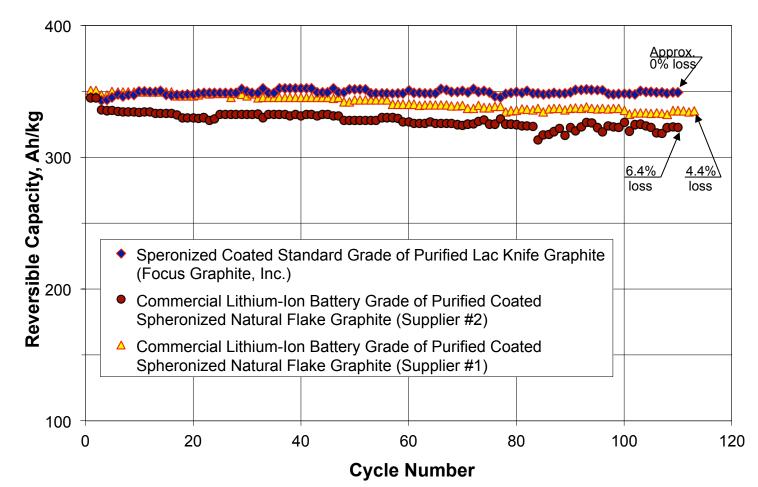
Fig.10 LONG TERM CYCLING PERFORMANCE OF UNCOATED AND CARBON COATED LAC KNIFE SPHERICAL GRAPHITE



Anodes consisted of graphite, binder and carbon black with a 20µ Cu foil current collector



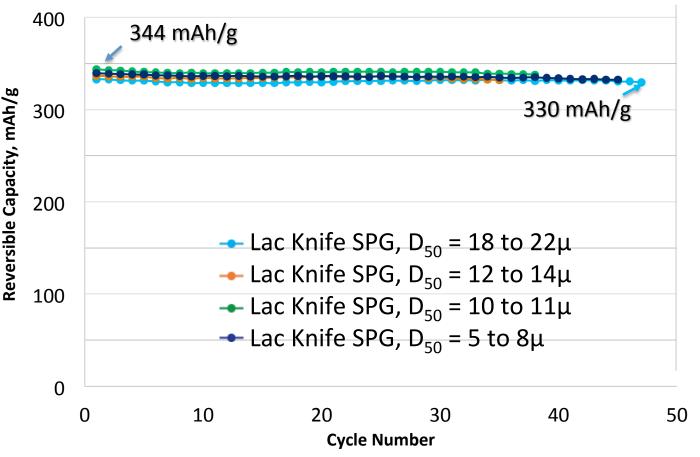
Fig. 11 LONG TERM CYCLING PERFORMANCE OF LAC KNIFE GRAPHITE COMPARED WITH TWO COMMERCIAL LI ION GRADES OF FLAKE GRAPHITE



Anodes were tested in CR2016 coin cells prepared with 1M LiPF6/EC/DMC electrolyte and Li foil reference/counter electrodes.



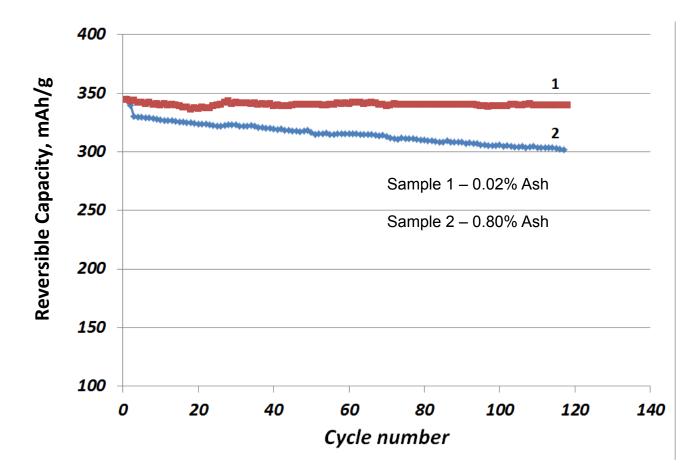
Fig.12 LONG TERM CYCLING PERFORMANCE OF ULTRA FINE GRADES OF UNCOATED LAC KNIFE GRAPHITE

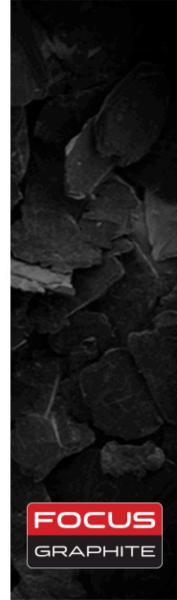


Coin cells were cycled between 0.003 and 1.5 volts. Formation was carried out with C/10 current density and cycling was carried out at the same voltage limits at C/10

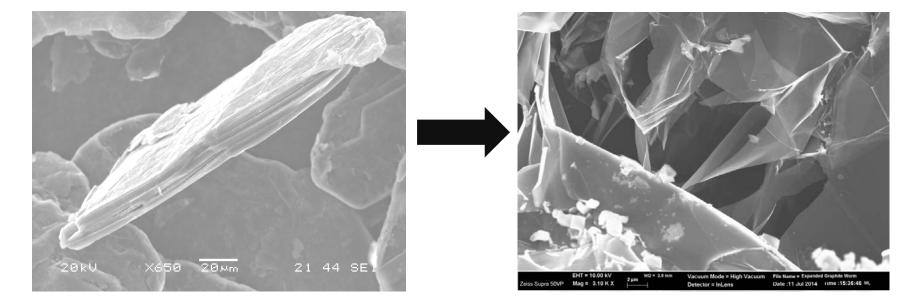


Fig. 13 LONG TERM CYCLING PERFORMANCE OF UNCOATED NATURAL FLAKE GRAPHITE PURIFIED TO DIFFERENT ASH LEVELS





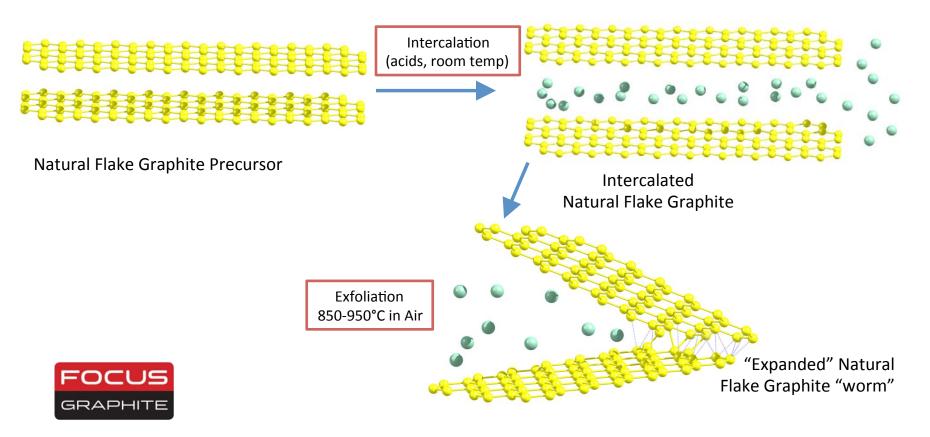
PRODUCTION OF EXPANDED LAC KNIFE GRAPHITE



Purified Graphite

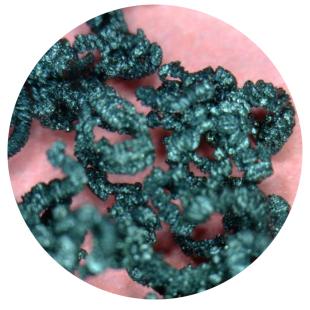
Expanded Graphite

Fig.14 PRODUCTION OF EXPANDED LAC KNIFE GRAPHITE





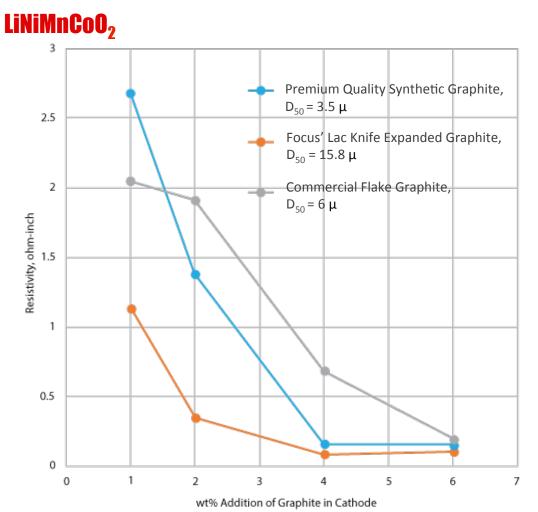
RESISTIVITY OF LAC KNIFE FLAKE GRAPHITE AND SYNTHETIC GRAPHITE IN CATHODE MATRIXES OF LI ION BATTERIES

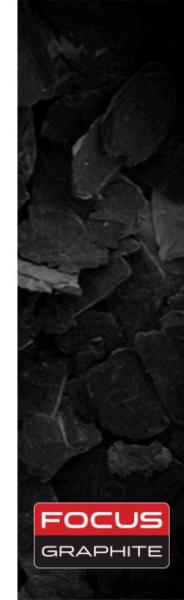


Expanded Graphite

Delaminated Graphite

Fig. 15 RESISTIVITIES IN LI ION CATHODE MATRIX:





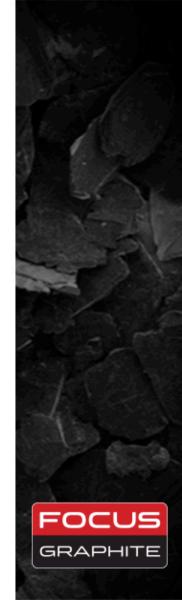
ADVANTAGES OF USING LAC KNIFE GRAPHITE IN BATTERIES

Key Properties:

- Near Theoretical Reversible Capacity
- Low Irreversible Capacity Loss
- Reduced Capacity Fade during Long-term Cycling
- High Electrical Conductivity •

End User Advantages:

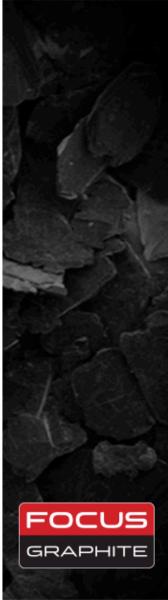
- Higher Capacity
- Increased Power
- Longer Battery Life
- Increased Utilization of Cathode Active Material



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This presentation contains "forward-looking information" within the meaning of Canadian securities legislation. All information contained herein that is not clearly historical in nature may constitute forward-looking information. Generally, such forwardlooking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to: (i) volatile stock price; (ii) the general global markets and economic conditions; (iii) the possibility of write-downs and impairments; (iv) the risk associated with exploration, development and operations of mineral deposits; (v) the risk associated with establishing title to mineral properties and assets; (vi)the risks associated with entering into joint ventures; (vii) fluctuations in commodity prices; (viii) the risks associated with uninsurable risks arising during the course of exploration, development and production; (ix) competition faced by the resulting issuer in securing experienced personnel and financing; (x) access to adequate infrastructure to support mining, processing, development and exploration activities; (xi) the risks associated with changes in the mining regulatory regime governing the resulting issuer; (xii) the risks associated with the various environmental regulations the resulting issuer is subject to; (xiii) risks related to regulatory and permitting delays; (xiv) risks related to potential conflicts of interest; (xv) the reliance on key personnel; (xvi) liquidity risks; (xvii) the risk of potential dilution through the issue of common shares; (xviii) the Company does not anticipate declaring dividends in the near term; (xix) the risk of litigation; and (xx) risk management.

Forward-looking information is based on assumptions management believes to be reasonable at the time such statements are made, including but not limited to, continued exploration activities, no material adverse change in metal prices, exploration and development plans proceeding in accordance with plans and such plans achieving their stated expected outcomes, receipt of required regulatory approvals, and such other assumptions and factors as set out herein. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such forward-looking information. Such forward-looking information has been provided for the purpose of assisting investors in understanding the Company's business, operations and exploration plans and may not be appropriate for other purposes. Accordingly, readers should not place undue reliance on forward-looking information. Forward-looking information is made as of the date of this press release, and the Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.



THANK YOU

Dr. Joseph E. Doninger PhD, MSc, BSc. Director of Manufacturing and Technology

- T +1 (224) 436-4835
- E jdoninger@focusgraphite.com

Focus Graphite Inc. 130 Albert Street Suite 912 Ottawa, Ontario K1P 5G4 CANADA

T +1 (613) 241-4040E info@focusgraphite.comW www.focusgraphite.com

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